

August 2021

Greene County Estate Planning Council

Coordinator.gcepc@gmail.com | gcestateplanning.org

WELCOME BACK!

2021-2022 Membership Information

It is time to renew your membership for the 2021-2022 year! All dues have been invoiced.

If you are missing yours contact us at Coordinator.gcepc@gmail.com

Please get your renewals in as soon as possible.

2021-2022 Meeting Dates **ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB**

September 15, 2021

October 20, 2021

November 17, 2021

December 15, 2021

January 19, 2022

February 16, 2021.

March 16, 2021

April 20, 2021

SEPTEMBER 15th, 2021

"Is the Social Security 'Wait until 70' Rule still Valid?"

Speaker: James Philpot

James Philpot is an associate professor at Missouri State University, where he teaches financial planning and directs the financial planning major program. He holds a Ph.D. in finance from the University of Arkansas and is a CERTIFIED FINANCIAL PLANNER®. Dr. Philpot has published research in several leading finance academic journals and is frequently cited in local and national media on personal finance topics. Previously, Dr. Philpot held the Regions Bank Chair of Finance at Ouachita Baptist University.

Prior to entering academe, Dr. Philpot was a research economist for the State of Arkansas Department of Finance and Administration. He presently serves as president of Arkansas Farms, Inc., a closely-held agribusiness.

Dr. Philpot resides in Springfield with his wife of 33 years. He has three grown children. When not working, he enjoys spending his children's inheritance at estate sales.



September Menu Options

- 1. Beef –**
Beef Medallion with sauce au poivre, roasted potatoes, and sauted vegetables.
- 2. Chicken –**
Sauteed chicken breast with champagne sauce, wild rice, and sauteed vegetables
- 3. Fish –**
Grilled market fish with citrus cream sauce, wild rice and sauteed vegetables

Dessert -

Crepe Brulee with chocolate dipped wafer cookie

RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00PM on
September 10. 2021

5: 30 Gathering - First Call

6:00 Dinner

6:30 Program

7:15 appx Business Update

PLEASE WEAR A NAME TAG AT THE MEETING

Let us know at coordinator.gcepc@gmail.com if there are any dietary restrictions so we can prepare accordingly

2021-2022 OFFICERS / DIRECTORS

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Matthew Schmidt
Karla McCullough

Term Expire 2023

Holly Gray
Tammy Young
Brad Risby
Janet Helfrecht

Please note - we have updated our coordinator email box to coordinator.gcepc@gmail.com