

GREENE COUNTY ESTATE PLANNING COUNCIL

JANUARY 19TH , 2021

SPEAKER: Ben McFarlane
Topic: Directed Trusts

Ben McFarlane serves as Legal Counsel for UMB Bank, n.a., supporting their Private Wealth Management Division where he has worked for over 7 years. He graduated from the University of Iowa with a B.A. in English and Psychology and got his J.D. from the University of Kansas.

Ben is a member of the Kansas City Estate Planning Society and Kansas City Metropolitan Bar Association, and has presented at the National Trust Real Estate Association Annual Meeting.

In this presentation, he'll discuss some of the common hazards and best practices for drafting and administering a trust that will help achieve client's goals, remain flexible to changing circumstances, and stand the test of time.

WELCOME BACK

2021-2022

Membership Information

All dues have been invoiced. If you have not received yours contact us at coordinator.gcepc@gmail.com

Reminder – please get your renewals in as soon as possible

2021-2022 MEETING DATES

**ALL MEETINGS WILL BE
HELD AT TWIN OAKS
COUNTRY CLUB**

~~September 15, 2021~~

~~October 20, 2021~~

~~November 17, 2021~~

~~December 15, 2021~~

January 19, 2021

February 16, 2021

March 16, 2021

April 20, 2021

December Menu Options

1. Beef –
Steak Dianne with garlic mashed potatoes and sauteed vegetables
2. Chicken –
Chicken marsala with garlic mashed potatoes and sauteed vegetables
3. Fish
Mahi-mahi with coconut rice and sauteed vegetables

Dessert – Strawberry champagne cheesecake

RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00 pm on December 13, 2021

5:30 Gathering – First Call

6:00 Dinner

6:30 Program

7:15 appx Business Update

Please let me know at coordinator.gcepc@gmail.com if there are any dietary restrictions so we can prepare accordingly

2021-2022 OFFICERS / DIRECTORS

PRESIDENT

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Terms Expire 2023

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Tammy Young
Brad Risby
Janet Helfrecht

Important Notice:

Several members are not receiving communications.

If you or another member have not received the event information for this dinner.

Please reach out to me directly at coordinator.gcepc@gmail.com