# GREENE COUNTY ESTATE PLANNING COUNCIL

**SEPTEMBER 21, 2022** 

## SPEAKER: Winter Kinne & Brian Fogle Topic: Community Foundation of the Ozarks 50<sup>th</sup> year

Did you know that the Greene County Estate Planning Council played an important role in the creation of the CFO? Winter and Brian are going to explain the history and how our council helped establish this fantastic organization that has helped so many people in our area and beyond!

Winter is VP of development overseeing the CFO's development, donor, and agency engagement activities. She graduated from Drury University where she earned degrees in English and Writing as well as a master's in business administration.

Brian is the president at Community Foundation of the Ozarks. He has his B.B.A. and M.B.A. in banking and finance from the university of Mississippi. Brian has been and is currently active in numerous civic and non-profit groups. He was awarded the O Franklin Kenworthy Leadership Award, the National Community Leadership Award, and the Springfieldian Award. He also received honorary doctorate of humane letters from Drury University.

## WELCOME BACK

2022-2023

#### **Membership Information**

All dues have been invoiced. If you have not received yours contact us at <a href="mailto:coordinator.gcepc@gmail.com">coordinator.gcepc@gmail.com</a>

Reminder – please get your renewals in as soon as possible

# 2022-2023 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

September 21,2022

October 19,2022

November 16, 2022

December 14, 2022

January 18, 2023

February 15, 2023

March 15, 2023

April 19, 2023

## **September Menu Options**

The meal for this month will be buffet style

Please note – Twin Oaks no longer allows for last minute changes. Please RSVP no later than the Friday before the meeting.

Dessert - Chef's choice

## **RESERVATIONS ARE REQUIRED**

Please RSVP no later than 5:00 pm on September 16th, 2022.

5:30 Gathering - First Call

6:00 Dinner

6:30 Program

7:15 Business Update

Please let me know at <u>coordinator.gcepc@gmail.com</u> if there are any dietary restrictions so we can prepare accordingly.

## 2021-2022 OFFICERS / DIRECTORS

#### **PRESIDENT**

**David Compere** 

UMB Financial Services 417-891-2101 David.Compere@umb.com

#### **SECRETARY**

**Steve Kamienski** 

Simmons Wealth Management 417.875.5253
Steven.Kamienski@simmonsbank.com

#### PRESIDENT - ELECT

**Donald Hagan** 

HTSG, CPAs + Advisors 417.887-7912 dhagan@htsgcpa.com

### **TREASURER**

**Danielle R Kincaid** 

The Elder Law Group 417-708-2044

dkincaid@theelderlawgroup.com

#### **Other Directors**

Terms Expire 2023

Holly Gray Tammy Young Brad Risby Janet Helfrecht

Terms Expire 2024

David Olive Wayne Davis Stephen Gintz Steven Evans

## **Important Notice:**

We are also sending text reminders to members this year. If you haven't updated your mobile phone, please update your website profile with your mobile number or email your information to coordinator.gcepc@gmail.com.