

GREENE COUNTY ESTATE PLANNING COUNCIL

November 16th, 2022

SPEAKER: Krystal Creach

TOPIC: Individual and Business Tax Update

Krystal Creach is a Director at Forvis with more than 15 years of experience. She serves as a leader on the Private Client team in the Springfield, MO, office, which serves many high net worth individuals in coordination with wealth management personnel with CFP and CFA designations, and includes both compliance and consulting on a wide range of tax efficiency strategies as well as trust, gift, and estate planning.

In addition, she is a lead member of the eight-person BKD National Not-for-Profit Committee, serving as the representative of tax-exempt organizations and a BKD National Not-for-Profit Innovation Navigator. Krystal also has significant experience as a member of BKD National Healthcare and Construction and Real Estate group serving clients in both commercial and residential real estate and with many types of tax credits including low-income, New Markets, historic preservation, and solar credits.

2022-2023 Membership Information

All dues have been invoiced. If you have not received yours contact us at coordinator.gcepc@gmail.com

Reminder – please get your renewals in as soon as possible

2022-2023 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

~~September 21, 2022~~

~~October 19, 2022~~

November 16, 2022

December 14, 2022

January 18, 2023

February 15, 2023

March 15, 2023

April 19, 2023

September Menu Options

The meal for this month will be buffet style

Please note – they are no longer allowing us to make last minute changes to our attendee numbers. We will need your RSVP no later than the Friday before the meeting.

Dessert – Chef's choice

RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00 pm on November 11th, 2022.

5:30 Gathering – First Call

6:00 Dinner

6:30 Program

7:15 appx Business Update

Please let me know at coordinator.gcepc@gmail.com if there are any dietary restrictions so we can prepare accordingly

2022-2023 OFFICERS / DIRECTORS

PRESIDENT

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Other Directors

Terms Expire 2023

Holly Gray
Tammy Young
Brad Risby
Janet Helfrecht

Terms Expire 2024

David Olive
Wayne Davis
Stephen Gintz
Stephen Evans

Important Notice:

If you haven't already, please sign up for our text notifications. You will have the ability to RSVP to the meetings, plus the texts will serve as reminders for Council Information.

Please email: coordinator.gcepc@gmail.com or text your name to: 417.414.8114 and we will get you added to the list. This is a new notification procedure that you will want to add!