

# GREENE COUNTY ESTATE PLANNING COUNCIL

## October 18<sup>th</sup>, 2023

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### **SPEAKER: JAMES PHILPOT** **TOPIC: WHAT IS UP WITH** **TREASURY BONDS**

James Philpot is an associate professor at Missouri State University, where he teaches financial planning and directs the financial planning major program. He holds a Ph.D. in finance from the University of Arkansas and is a CERTIFIED FINANCIAL PLANNER®. Dr. Philpot has published research in several leading finance academic journals and is frequently cited in local and national media on personal finance topics. Previously, Dr. Philpot held the Regions Bank Chair of Finance at Ouachita Baptist University. Prior to entering academe, Dr. Philpot was a research economist for the State of Arkansas Department of Finance and Administration. He presently serves as president of Arkansas Farms, Inc., a closely-held agribusiness. Dr. Philpot resides in Springfield with his wife of 34 years. He has three grown children.

When not working, he enjoys spending his children's inheritance at estate sales

### **Membership Information**

All membership dues have been invoiced. If you have not received yours please reach out to [coordinator.gcepc@gmail.com](mailto:coordinator.gcepc@gmail.com)

### **2022-2023 MEETING DATES**

**ALL MEETINGS WILL  
BE HELD AT TWIN  
OAKS COUNTRY CLUB**

September 20, 2023

[October 18, 2023](#)

November 15, 2023

December 13, 2023

January 17, 2024

February 21, 2024

March 20, 2024

April 17, 2024

## October Menu Options

The meal for this month will be buffet style

Please note – they are no longer allowing us to make last minute changes to our attendee numbers. We will need your RSVP no later than the Friday before the meeting.

Dessert – Chef's choice

## RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00 pm on

October 16th, 2023

5:30 Gathering – First Call

6:00 Dinner

6:30 Program

7:15 appx Business Update

Please let me know at [coordinator.gcepc@gmail.com](mailto:coordinator.gcepc@gmail.com) if there are any dietary restrictions so we can prepare accordingly

## 2023-2024 OFFICERS / DIRECTORS

### PRESIDENT

Donald Hagan  
HTSG, CPAs + Advisors  
417-887-7912  
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### PRESIDENT - ELECT

Steve Kamienski  
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### SECRETARY

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### TREASURER

**Skylar Smith**  
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417-882-4300  
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### Other Directors

Terms Expire 2024

David Olive  
Wayne Davis  
Stephen Gintz  
Stephen Evans

Terms Expire 2025

Steve Aton  
Krystal Creach  
Patty Johns  
Jill Reynolds

## Important Notice:

**If you haven't already, please sign up for our text notifications. You will have the ability to RSVP to the meetings, plus the texts will serve as reminders for Council Information.**

**Please email: [coordinator.gcepc@gmail.com](mailto:coordinator.gcepc@gmail.com) or text your name to: 417.414.8114 and we will get you added to the list. This is a notification procedure that you will want to add!**