

GREENE COUNTY ESTATE PLANNING COUNCIL

February 21st, 2024

TOPIC: The Corporate Transparency Act

David K. Olive is a shareholder of the Transactional, Estate Planning, and Marijuana and Hemp Practice Groups of Carnahan Evans PC. His broad practice includes the areas of tax and estate planning, employee benefits, ERISA, business transactions, real estate, entity formation and acquisition, and marijuana and hemp regulations and transactions.

Mr. Olive's trust and estate planning practice includes preparation of traditional estate planning documents such as revocable trusts, wills, powers of attorney, and designing more sophisticated estate planning techniques for high net worth clients, closely held business owners and their families. He also practices in the area of employee benefits, including nonqualified plans, ESOPs, pension and 401(k) profit sharing plans, cafeteria plans, HIPAA and trouble-shooting complex ERISA issues. Mr. Olive is also a member of the firm's marijuana practice group, where he assists clients with compliance and complex business transactions in the highly regulated Missouri marijuana industry.

PROFESSIONAL AFFILIATIONS

- Springfield Metropolitan Bar Association – Treasurer, Board Member
- Greene County Estate Planning Council – Board Member
- Missouri Bar Association – Tax Committee
- The Bar Association of Metropolitan St. Louis
- American Bar Association – Tax Law Section and Real Property, Probate, and Trust Law Section

COMMUNITY AFFILIATIONS

- CASA of Southwest Missouri – Board of Directors
- Leadership Springfield – Signature Class 37
- Wilson's Creek National Battlefield Foundation – Board of Directors

ACCOLADES

- 2024: Best Lawyers: Ones to Watch™ in America Honoree (ERISA law, tax law, corporate law)
- 2023: Springfield Business Journal Trusted Advisers – Legal Honoree
- 2023: Best Lawyers: Ones to Watch™ in America Honoree (ERISA law, tax law)
- 2022: Best Lawyers: Ones to Watch™ in America Honoree (ERISA law)
- 2021: Best Lawyers: Ones to Watch™ in America Honoree Inaugural Edition (ERISA law)
- 2022, 2021: Voted the Best Cannabis Industry Law Firm statewide by the readers of

Greenway Magazine, the leading Missouri cannabis trade magazine for industry licensees and ancillary businesses.

EDUCATION

Washington University in St. Louis, LL.M. in Taxation, 2014
University of Missouri, J.D., 2013
University of Missouri, B.S., 2010

PRACTICE AREAS

Tax and Estate Planning
Corporate
Real Estate
Financial Institutions
Business Succession Planning
Employee Benefits
Marijuana & Hemp

Membership Information

All membership dues have been invoiced. If you have not received yours please reach out to
coordinator.gcepc@gmail.com

2023-2024 MEETING DATES

**ALL MEETINGS WILL
BE HELD AT TWIN
OAKS COUNTRY CLUB**

September 20, 2023

October 18, 2023

November 15, 2023

December 13, 2023

January 17, 2024

February 21, 2024

March 20, 2024

April 17, 2024

February Menu Options

The meal for this month will be buffet style

Please note – they are no longer allowing us to make last minute changes to our attendee numbers. We will need your RSVP no later than the Friday before the meeting.

Dessert – Chef’s choice

RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00 pm on
September 15th, 2023

5:30 Gathering – First Call

6:00 Dinner

6:30 Program

7:15 appx Business Update

Please let me know at coordinator.gcepc@gmail.com if there are any dietary restrictions so we can prepare accordingly

2023-2024 OFFICERS / DIRECTORS

PRESIDENT

Donald Hagan
HTSG, CPAs + Advisors
417-887-7912
dhagan@htsgcpa.com

PRESIDENT - ELECT

Steve Kamienski
Simmons Wealth Management
417.875.5253
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SECRETARY

Danielle Kincaid
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TREASURER

Skylar Smith
KPM Wealth Advisors
417-882-4300
skylar.smith@ceterafs.com

Other Directors

Terms Expire 2024

David Olive
Wayne Davis
Stephen Gintz
Stephen Evans

Terms Expire 2025

Steve Aton
Krystal Creach
Patty Johns
Jill Reynolds

Important Notice:

If you haven't already, please sign up for our text notifications. You will have the ability to RSVP to the meetings, plus the texts will serve as reminders for Council Information.

Please email: coordinator.gcepc@gmail.com or text your name to: 417.414.8114 and we will get you added to the list. This is a notification procedure that you will want to add!