

Greene County Estate Planning Council

February 2018

Welcome New Members

Linda Ramey-Greiwe

And

Matthew Suarez

2017-2018 Membership Information

If you have not yet renewed your membership for the 2017-2018 year, please get your renewals in as soon as possible. Dues were due October 1st.

Agenda:

5:30 PM	Gathering (first call)
6:00 PM	Dinner
6:30 PM	Program
7:15 ish	Business

February 21, 2018 Meeting

“Estate and Tax Planning
Under the New Tax Law”

Speaker: Gary Powell

Gary Powell is a member of the Estate Planning, Trusts and Estates Group and has more than 35 years of experience in estate planning, trust and estate administration and tax and business transactions. His leadership abilities and expertise with sophisticated estate planning, business succession planning, business formation and acquisitions, and shareholder and buy-sell agreements.

FEBRUARY MENU OPTIONS

- 1 Beef – Grilled KC Strip with cheddar cheese mashed potato, topped with fresh cracked pepper and gorgonzola cream sauce
- 2 Chicken – Tequila lime chicken with poblano grits, topped with roasted asparagus and smoked jalapeno lime butter
- 3 Fish – Pan Seared Trout with Lemon Caper Butter Sauce and Blue Fin Crab

Dessert – Triple Chocolate Cake

PLEASE WEAR A NAMETAG AT THE MEETING

RESERVATIONS & CANCELLATIONS

RESERVATIONS ARE REQUIRED

Please RSVP
no later than
5:00 PM
February 16, 2018

2017-2018 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

SEPTEMBER 20, 2017

OCTOBER 18, 2017

NOVEMBER 15, 2017

DECEMBER 20, 2017 (Guest Night)

JANUARY 17, 2018

FEBRUARY 21, 2018

MARCH 21, 2018

APRIL 25, 2018 (Guest Night)

You are welcome, and encouraged, to bring guests to any meeting. With the exception of guest night, you will be billed for your guest's meal. When you invite a guest, encourage them to go to our website and fill out an application form for membership in the council. If the guest is accepted into membership, the cost of the guest meal will be waived.

2017-2018 Officers/Directors

President Courtney Fletcher
Carnahan, Evans, Cantwell & Brown PC
447-4400
cfletcher@cecb.com

Pres-Elect Stephen Evans
Evans Wealth Planning
860-5678
Stephen@EvansWealthPlanning.com

Secretary Stephen Gintz
Hagan, Tucker, Schmitt & Gintz, LLC
881-6919
Sgintz@htsqcpa.com

Treasurer Diane Homan
Central Trust Company
569-1605
Diane.homan@centraltrust.net

Other Directors

Terms Expire 2018

Anne Salle Mason

David Compere

Drew Spencer Mike

Pruett

Terms Expire 2019

Andy Peebles

Skylar Smith

Jennifer Moore

Carrie Brown