

Greene County Estate Planning Council

November 2018

2018-2019 Membership Information

It's time to renew your membership for the 2018-2019 year! Please get your renewals in as soon as possible. Dues were due by October 1st.

5:30 PM Gathering (First Call)

6:00 PM Dinner

6:30 PM Program

7:15ish Business

OCTOBER MENU OPTIONS

- 1** Pork – Roast Pork loin with cranberry pepper-corn sauce and mashed potatoes
 - 2** Chicken – Roast chicken with sage gravy and mashed potatoes
 - 3** Fish – Grilled salmon with lobster mashed potato, topped with Mediterranean relish
- Dessert – Caramel pecan cheesecake

PLEASE WEAR A NAMETAG AT THE MEETING

November 28, 2018

Choice of Entity In Light of 2017 Tax Law Changes

2017 tax reform drastically lowered corporate tax rates but also provided some relief for owners of pass-through entities. We will review strategies that estate planning advisors should discuss with clients about these changes, starting with basics that you should know, then building up to important strategic issues. Attendees will receive electronic access to a few hundred pages in supporting materials and be offered a free PDF of over 1,600 pages of technical materials regarding income tax and estate planning issues involved in structuring privately-owned businesses.

Steve Gorin, a Washington University alumnus (A.B. 1983, J.D. 1986), is a partner in the St. Louis office of the law firm of Thompson Coburn LLP, which also has offices in Chicago, Los Angeles, and Washington, D.C. Before practicing law, Steve practiced accounting for 8 years, was a partner in a local CPA firm, and still maintains his CPA license and CGMA designation. He is a past chair of the Business Planning Group of committees of the American Bar Association's Real Property, Probate, Trust & Estate Law Section, a past chair of the Business Law Section of the Bar Association of Metropolitan St. Louis, and a member of the Business Planning Committee of the American College of Trust and Estate Counsel (ACTEC), including a current Regent of ACTEC and past chair of the Business Planning Committee's subcommittee on pass-through entities.

RESERVATIONS & CANCELLATIONS

RESERVATIONS ARE REQUIRED

Please RSVP
no later than
5:00 PM
November 23, 2018

2018-2019 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

SEPTEMBER 19, 2018

OCTOBER 17, 2018

NOVEMBER 28, 2018

DECEMBER 19, 2018 (Guest Night)

JANUARY 16, 2019

FEBRUARY 20, 2019

MARCH 20, 2019

APRIL 24, 2019 (Guest Night)

You are welcome, and encouraged, to bring guests to any meeting. With the exception of guest night, you will be billed for your guest's meal. When you invite a guest, encourage them to go to our website and fill out an application form for membership in the council. If the guest is accepted into membership, the cost of the guest meal will be waived.

2018-2019 Officers/Directors

President Stephen Evans
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Pres-Elect Stephen Gintz
Hagan, Tucker, Schmitt & Gintz, LLC
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Secretary Diane Homan
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Treasurer Stephen Aton
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Other Directors

Terms Expire 2019

Andy Peebles

Skylar Smith

Jennifer Moore

Carrie Brown

Terms Expire 2020

David Healy

Josh Hartman

Bud Page

Lindsey Dale