

# Greene County Estate Planning Council

October 2017

## Welcome New Members

**Justin Setser, CFP, Trust Officer**  
**Wayne Davis, Trust Officer**  
**Central Trust Company**

and

**Becky Bonner**  
**US Bank**

### 2017-2018 Membership Information

If you have not yet renewed your membership for the 2017-2018 year, please get your renewals in as soon as possible. Dues were due October 1<sup>st</sup>.

### Agenda:

5:30 PM	Gathering (first call)
6:00 PM	Dinner
6:30 PM	Program
7:15 ish	Business

## October 18, 2017 Meeting Notice

“What Are You Doing New Years?”

Speakers: Brian Fogle and Winter Kinne

Brian Fogle is President at Community Foundation of the Ozarks. Prior to joining CFO, he spent 30 years in banking in Springfield. Brian has been active in numerous civic and non-profit groups. He currently chairs the Good Community Committee and the Downtown Council of Champions. Brian has his B.B.A. and M.B.A in banking and finance from the University of Mississippi. He is also a graduate of the Graduate School of Banking of the South at L.S.U.

Winter Kinne is the Vice-President of Development overseeing the Community Foundation's development and donor engagement activities which includes relationships with professional advisors. She joined the CFO in June 2005 upon graduation from Drury University where she earned degrees in English and Writing and her Masters degree in Business Administration.

## OCTOBER MENU OPTIONS

- 1 Beef – Grilled Ribeye w/herb compound butter
- 2 Chicken - Apple Wood Smoked Chicken
- 3 Seafood - Scallion crusted cod served with caponata sauce.

Dessert – Apple crumb cake w/ butter pecan ice cream

PLEASE WEAR A NAMETAG AT THE MEETING

## RESERVATIONS & CANCELLATIONS

RESERVATIONS ARE REQUIRED

**Please RSVP**  
**no later than**  
**5:00 PM**  
**October 13, 2017**

## 2017-2018 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

SEPTEMBER 20, 2017

OCTOBER 18, 2017

NOVEMBER 15, 2017

DECEMBER 20, 2017 (Guest Night)

JANUARY 17, 2018

FEBRUARY 21, 2018

MARCH 21, 2018

APRIL 25, 2018 (Guest Night)

You are welcome, and encouraged, to bring guests to any meeting. With the exception of guest night, you will be billed for your guest's meal. When you invite a guest, remember to provide the guest with an application form for membership in the council. If the guest is accepted into membership, the cost of the guest meal will be waived.

## 2017-2018 Officers/Directors

<b>President</b>	Courtney Fletcher Carnahan, Evans, Cantwell & Brown PC 447-4400 <a href="mailto:cfletcher@cecb.com">cfletcher@cecb.com</a>
<b>Pres-Elect</b>	Stephen Evans Evans Wealth Planning 860-5678 <a href="mailto:Stephen@EvansWealthPlanning.com">Stephen@EvansWealthPlanning.com</a>
<b>Secretary</b>	Stephen Gintz Hagan, Tucker, Schmitt & Gintz, LLC 881-7912 <a href="mailto:Sgintz@htsgcpa.com">Sgintz@htsgcpa.com</a>
<b>Treasurer</b>	Diane Homan Central Trust Company 569-1605 <a href="mailto:Diane.homan@centraltrust.net">Diane.homan@centraltrust.net</a>

## Other Directors

### Terms Expire 2018

Anne Salle Mason

David Compere

Drew Spencer

Mike Pruett

### Terms Expire 2019

Andy Peebles

Skylar Smith

Jennifer Moore

Carrie Brown