

Greene County Estate Planning Council

October 2018

2018-2019 Membership Information

It's time to renew your membership for the 2018-2019 year! Please get your renewals in as soon as possible. Dues were due by October 1st.

5:30 PM Gathering (First Call)

6:00 PM Dinner

6:30 PM Program

7:15ish Business

October 17, 2018

"Cryptocurrency"

It is only a matter of time until your client or estate includes an investment in bitcoin or other virtual currency.

Speaker: Robert K. Kirkland

Bob Kirkland is Managing Partner of the law firm of Kirkland Woods & Martinsen LLP, which has offices in Liberty, Missouri, Springfield, Missouri and Overland Park, Kansas. He is licensed to practice law in Missouri and Kansas. He works with a variety of individual clients, handling the preparation of Wills, Living Trusts, Durable Powers of Attorney, Irrevocable Trusts, Charitable Trusts and Minor's Trusts, and counseling clients in the areas of gifting techniques, asset protection, charitable planning and business succession planning. Mr. Kirkland is a Fellow of the American College of Trust and Estate Counsel ("ACTEC"), is a past Missouri State Chair of ACTEC, and a past member of the ACTEC Board of Regents. He is also a member of the Employee Benefits Committee (past Chair), Sponsorship Advisory Committee (Chair), Digital Property Task Force, Membership Selection Committee, Long Range Planning Committee, and Communications Committee of ACTEC. He is listed in the last twenty editions of *The Best Lawyers in America* and the most recent additions of *Super Lawyers*. Mr. Kirkland has successfully completed the Effective Probate Mediation Training course sponsored by ACTEC, and frequently serves as a mediator of trust and estate disputes. Among several professional and civic activities, Mr. Kirkland is a Vice Chair of the Missouri Bar Probate and Trust Committee, and a member of the editorial board of *Trusts and Estates* magazine.

OCTOBER MENU OPTIONS

- 1** Beef – Grilled rib eye steak with herb compound butter
 - 2** Chicken – Applewood smoked chicken
 - 3** Fish – Scallion crusted cod served with caponata sauce
- Dessert – Apple crumb cake with butter pecan ice cream

PLEASE WEAR A NAMETAG AT THE MEETING

RESERVATIONS & CANCELLATIONS

RESERVATIONS ARE REQUIRED

Please RSVP
no later than
5:00 PM
October 12, 2018

2018-2019 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

SEPTEMBER 19, 2018

OCTOBER 17, 2018

NOVEMBER 28, 2018

DECEMBER 19, 2018 (Guest Night)

JANUARY 16, 2019

FEBRUARY 20, 2019

MARCH 20, 2019

APRIL 24, 2019 (Guest Night)

You are welcome, and encouraged, to bring guests to any meeting. With the exception of guest night, you will be billed for your guest's meal. When you invite a guest, encourage them to go to our website and fill out an application form for membership in the council. If the guest is accepted into membership, the cost of the guest meal will be waived.

2018-2019 Officers/Directors

President Stephen Evans
Evans Wealth Planning
860-5678
Stephen@EvansWealthPlanning.com

Pres-Elect Stephen Gintz
Hagan, Tucker, Schmitt & Gintz, LLC
881-6919
Sgintz@htsqcpa.com

Secretary Diane Homan
Central Trust Company
569-1605
Diane.homan@centraltrust.net

Treasurer Stephen Aton
Aton Law Firm
881-5667
steve@atonlaw.com

Other Directors

Terms Expire 2019

Andy Peebles

Skylar Smith

Jennifer Moore

Carrie Brown

Terms Expire 2020

David Healy

Josh Hartman

Bud Page

Lindsey Dale