GREENE COUNTY ESTATE PLANNING COUNCIL NOVEMBER 17TH, 2021

SPEAKER: JAY E. HARKER, JD Topic: Possible Tax Legislation and the Impact on Estate Planning

Krystal Creach is a Director at BKD with more than 14 years of experience. She serves as a leader on the Private Client team in the Springfield, MO, office, which serves many high net worth individuals in coordination with wealth management personnel with CFP and CFA designations, and includes both compliance and consulting on a wide range of tax efficiency strategies as well as trust, gift, and estate planning.

In addition, she is a lead member of the eight-person BKD National Not-for-Profit Committee, serving as the representative of tax-exempt organizations and a BKD National Not-for-Profit Innovation Navigator. Krystal also has significant experience as a member of BKD National Healthcare and Construction and Real Estate group serving clients in both commercial and residential real estate and with many types of tax credits including lowincome, New Markets, historic preservation, and solar credits.

WELCOME BACK 2021-2022 Membership Information

All dues have been invoiced. If you have not received yours contact us at <u>coordinator.gcepc@</u> <u>gmail.com</u>

Reminder – please get your renewals in as soon as possible

2021-2022 MEETING DATES All meetings will be Held at twin oaks country club

September 15, 2021

October 20, 2021

November 17, 2021

December 15, 2021

January 19, 2021

February 16,2021

March 16,2021

April 20,2021

October Menu Options

1. Pork -

Roasted pork loin with cranberry peppercorn sauce, boursin cheese whipped potatoes, and sauteed vegetables in sage butter

- 2. Chicken -Roasted chicken with sage gravy, boursin cheese whipped potatoes, and sauteed vegetables in sage butter
- 3. Fish Grilled salmon topped with Mediterranean relish and lobster mashed potatoes, and sauteed vegetables in sage butter

Dessert - Caramel pecan cheesecake

RESERVATIONS ARE REQUIRED

Please RSVP no later than 5:00 pm on November 12, 2021

5:30 Gathering – First Call

6:00 - Dinner

6:15 appx – Business Update

7:15 - Speaker

Please let me know at coordinator.gcepc@gmail.com if there are any dietary restrictions so we can prepare accordingly

2021-2022 OFFICERS / DIRECTORS

PRESIDENT

Steve Aton Aton Law Firm 417-881-5667 steve@atonlaw.com

TREASURER

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Meredith Bosso Martha Atkisson Matthew Schmidt Karla McCullough

Terms Expire 2023

Holly Gray Tammy Young Brad Risby Janet Helfrecht

Important Notice:

Several members are not receiving communications. If you or another member have not received the event information for this dinner or have not received your invoice. Please reach out to me directly at coordinator.gcepc@gmail.com