

Greene County Estate Planning Council

September 2018

Welcome New Members

Seth Rahmoeller
and
Meredith Bosso

2018-2019 Membership Information

It's time to renew your membership for the 2018-2019 year! Please get your renewals in as soon as possible. Dues are due by October 1st.

5:30 PM	Gathering (First Call)
6:00 PM	Dinner
6:30 PM	Program
7:15ish	Business

SEPTEMBER MENU OPTIONS

- 1 Beef – Seared Beef Medallions with sauce au poivre and roasted potatoes
 - 2 Chicken – Sautéed Chicken Breast with champagne sauce and sautéed vegetables
 - 3 Fish – Grilled Mahi Mahi topped with citrus cream sauce
- Dessert – Classic Crème Brulee with chocolate dipped wafer cookie

PLEASE WEAR A NAMETAG AT THE MEETING

September 19, 2018

“State of the Economy”

Presentation of trends in various national markets, followed about speculation on forces shaping the next 6-12 months.

Speaker: Dr. James Philpot

James Philpot is associate professor at Missouri State University, where he teaches financial planning and estate planning, and directs the financial planning major program. He holds a Ph.D. in finance from the University of Arkansas and is a Certified Financial Planner®. Dr. Philpot has published research in several leading finance academic journals and is frequently cited in local and national media on personal finance topics. Previously, Dr. Philpot held the Regions Bank Chair of Finance at Ouachita Baptist University.

Prior to entering academe, Dr. Philpot was a research economist for the State of Arkansas Department of Finance and Administration. He presently serves as president of Arkansas Farms, Inc., a closely-held agribusiness.

Dr. Philpot resides in Springfield with his wife of 30 years. He has three grown children. When not working, he enjoys spending his children's inheritance at estate sales.

RESERVATIONS & CANCELLATIONS

RESERVATIONS ARE REQUIRED

Please RSVP
no later than
5:00 PM
September 14, 2018

2018-2019 MEETING DATES

ALL MEETINGS WILL BE HELD AT TWIN OAKS COUNTRY CLUB

SEPTEMBER 19, 2018

OCTOBER 17, 2018

NOVEMBER 28, 2018

DECEMBER 19, 2018 (Guest Night)

JANUARY 16, 2019

FEBRUARY 20, 2019

MARCH 20, 2019

APRIL 24, 2019 (Guest Night)

You are welcome, and encouraged, to bring guests to any meeting. With the exception of guest night, you will be billed for your guest's meal. When you invite a guest, encourage them to go to our website and fill out an application form for membership in the council. If the guest is accepted into membership, the cost of the guest meal will be waived.

2018-2019 Officers/Directors

President Stephen Evans
Evans Wealth Planning
860-5678
Stephen@EvansWealthPlanning.com

Pres-Elect Stephen Gintz
Hagan, Tucker, Schmitt & Gintz, LLC
881-6919
Sgintz@htsqcpa.com

Secretary Diane Homan
Central Trust Company
569-1605
Diane.homan@centraltrust.net

Treasurer Stephen Aton
Aton Law Firm
881-5667
steve@atonlaw.com

Other Directors

Terms Expire 2019

Andy Peebles

Skylar Smith

Jennifer Moore

Carrie Brown

Terms Expire 2020

David Healy

Josh Hartman

Bud Page

Lindsey Dale